

OMPA WISE HEAT PUMP REBATE SUMMARY RESIDENTIAL & COMMERCIAL APPLICATIONS

SEE BOTH PAGES OF THIS SUMMARY FOR ALL REQUIREMENTS

ALL UNITS MUST BE A PERMANENTLY INSTALLED SINGLE PACKAGE, SPLIT, OR THROUGH-THE-WALL UNIT TO QUALIFY.

ALL STANDARD HEAT PUMPS MUST MEET THE FOLLOWING MINIMUM REQUIREMENTS TO QUALIFY

SEER MINIMUM REQUIREMENTS: SEER 17 OR SEER2 16.20

EER MINIMUM REQUIREMENTS: EER 12.0 or EER2 11.49

HSPF MINIMUM REQUIREMENTS: HSPF 10 or HSPF2 8.9

THE SEER OF EACH UNIT WILL FALL INTO ONE OF THE REBATE BRACKETS BELOW.	<u>RESIDENTIAL AIR SOURCE HEAT PUMP REBATE</u>	<u>RESIDENTIAL DUAL FUEL HEAT PUMP REBATE</u>	<u>COMMERCIAL AIR SOURCE HEAT PUMP REBATE</u>	<u>COMMERCIAL DUAL FUEL HEAT PUMP REBATE</u>
SEER 17 or SEER2 16.20	\$175 per ton	\$125 per ton	\$125 per ton	\$75 per ton
SEER 18 or SEER2 17.05	\$200 per ton	\$150 per ton	\$150 per ton	\$100 per ton
SEER 19 -20.99 or SEER2 18.10 -19.99	\$275 per ton	\$225 per ton	\$225 per ton	\$175 per ton
SEER 21 or SEER2 20	\$300 per ton	\$250 per ton	\$250 per ton	\$200 per ton
<u>MINI-SPLIT HEAT PUMPS:</u> Ducted or non-ducted minimums: SEER 18 or SEER2 17.05 EER 12.0 or EER2 11.49 HSPF 10 or HSPF2 8.9	\$150 per ton	N/A	\$100 per ton	N/A
<u>MULTI-FAMILY HEAT PUMP MINIMUMS:</u> SEER 18 or SEER2 17.05 EER 12.0 or EER2 11.49 HSPF 10 or HSPF2 8.9	\$150 per ton for the first 50 units \$100 per ton for remaining units	\$100 per ton for the first 50 units \$50 per ton for remaining units	\$100 per ton for the first 50 units \$50 per ton for remaining units	\$75 per ton for the first 50 units \$25 per ton for remaining units

AIR-SOURCE HEAT PUMPS ≤ 65,000 BTU/H: That meet all requirements, requires a contractor agreement to be filled out by the installation contractor for each member city/town they install any rebated equipment in. This will require only **one agreement per city or town**, not for multiple jobs in the same city or town. City/town may rebate at any level. OMPA will match on a 50/50% basis up to the amounts shown on this page (Payable to the Building Owner or Builder of SPEC building)

DUAL-FUEL HEAT PUMPS ≤ 65,000 BTU/H: That meets all requirements, requires a contractor agreement to be filled out by the installation contractor or each member city/town they install any rebated equipment in. This will require only **one agreement per city or town**, not for multiple jobs in the same city or town. City/town may rebate at any level. OMPA will match on a 50/50% basis up to the amounts shown on this page (Payable to the Building Owner or Builder of SPEC building)

GEOHERMAL HEAT PUMPS ≤ 65,000 BTU/H * Must have at least one operating Integrated Water Heater or Desuperheater for domestic water heating, and is a new installation, or conversion from other type of HVAC system. City/town may rebate at any level. OMPA will match on a 50/50% basis up to the amounts shown on page one (Payable to Building Owner or Builder of SPEC building).

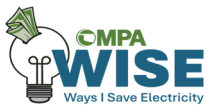
<u>GEOHERMAL MINIMUMS:</u>	<u>GEOHERMAL ELECTRIC HP</u>	<u>GEOHERMAL DUAL FUEL HP</u>	<u>GEOHERMAL HP REPLACEMENT</u>	<u>GEOHERMAL HP ADDITION</u> <u>*SEE PAGE 2*</u>
≤ 65,000 BTU/H EER 17.1 EER2 16.36	\$800.00 PER COOLING TON PER AHRI	\$250.00 PER COOLING TON PER AHRI	\$250.00 PER COOLING TON PER AHRI	\$250.00 OR \$800.00 PER COOLING TON PER AHRI



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Other requirements and information not listed on page one:

1. OMPA requires an in-home energy audit to be performed before the installation of a heat pump. This will be on a case-by-case basis.
2. Rebates will be provided to member city/town **electric customers only**. The customers' classification (residential, commercial, industrial, or institutional) is determined by the city's/town's rate category for the customer.
3. The installed equipment must meet all program eligibility requirements to qualify for the rebate. Please confirm the eligibility of your system with a Contractor, prior to purchase or installation. All units will be rebate per cooling ton, to the nearest hundredth.
4. All rebates will require a copy of your sales receipt/invoice indicating, contractor information, model-number, purchase/installation date, and price must be attached with the rebate request form. Please confirm payee name matches the billing section on invoice.
5. Incomplete or missing information will delay processing and could result in denial of rebate. To ensure you receive your rebate without delay, submit your fully completed and signed rebate request forms, all required paperwork, and a copy of your invoice **within 90 days** of installation of equipment.
6. All removed or replaced equipment, data plate information must be provided on the rebate sheet, or in picture form if available.
7. To qualify for the rebate, all heat pump equipment, other than pre-charged (do it yourself) mini-split units installed by the homeowner, must be installed by a licensed contractor. Installers shall secure all necessary permits and or licenses for proper completion of the project.
8. All permits and inspections will need to be closed or completed, if the city/town requires them, prior to post inspection of equipment. A copy or photo of the final inspection tag will be required.
9. Dual-fuel heat pump systems must be installed and maintained under the following conditions:
 - a) Setpoint of outdoor thermostats must not exceed 40° Fahrenheit.
 - b) Whenever outdoor temperatures exceed 40° Fahrenheit, the auxiliary heat source will only operate when the indoor thermostat is manually set on the emergency heat mode.
10. With NEW, not replacement Geothermal units, please attach all required paperwork and any requested paperwork listed below, along with your rebate request form:
 - a) Required Information: Installation team form, load calculations (manual J or hand), design of loop system, loop site plan (map of loop fields), start-up (commissioning sheet).
 - b) Requested Information: IGSHPA-accredited contractor, equipment warranty.
 - c) *** When adding a geothermal heat pump, if there is not a previously drilled well exclusively for the added unit, or if there is not a new well drilled exclusively for the added unit, the rebate will be the same as a geothermal replacement unit. ***
11. Requirements for equipment that is manufactured as a variable tonnage (field-configurable) system capable of operating at multiple capacity levels.
 - a) The final system tonnage must be set/configured in the field by the installing contractor based on system design, load calculations, and manufacturer guidelines.
 - b) The configured tonnage setting must be clearly documented and reported by the contractor on the rebate application form and/or service invoice.
 - c) The reported tonnage must represent the maximum operational capacity enabled at installation, not the full potential range of the equipment model.



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12. OMPA's minimum standards for residential WISE rebates are set above or equal to Energy Star standards.
13. All rebate standards and amounts are subject to review and change as deemed necessary by the O.M.P.A. Board of Directors.
14. Rebates will not be approved for locations already rebated, unless significant building additions justify additional heat pumps, or at least 10 years have elapsed since the last rebate was approved for that location.
15. Rebates will not be provided if it is determined the replacement unit will cause an increase in kilowatts, rather than a decrease.
16. Any commercial air source, dual fuel, or GEO heat pump greater than 65,000 Btu/h must be listed in the "Energy Star Certified Light Commercial HVAC" listing, or AHRI, and have a minimum IEER of 16. Rebates will be \$250 per ton for air source, \$175.00 per ton for dual fuel, and \$200.00 per ton for GEO, and will be awarded through OMPA's DEEP rebate program.
17. After the equipment is installed, a post inspection of the installed equipment must be performed by member city/town staff or OMPA staff.
18. All installed equipment must be found in AHRI and paired with model numbers, as listed on the AHRI website. All Geothermal units, minimum requirements, will be calculated at full load listed in AHRI.

This form, and all related forms are available on the OMPA website at (<https://ompa.com/programs/wise-rebate-program/>)

Completed rebate forms and all other required paperwork, can be returned to member city/town staff, or sent to (wise@ompa.com)

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